

OSTER
Researching Services

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April 24, 1995

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for filing with the Interstate Commerce Commission, Recordations Unit, is a Partial Release dated as of December 14, 1994, which terminates 51 Covered Hoppers, NRLX 90105-90155, NI and NRLX 12309, from a Security Agreement dated as of June 24, 1994, between Norwest Bank Minnesota, N.A. and NorRail, Inc., ICC Recordation #18976.

Please file this agreement as a secondary document to ICC Recordation #18976. The filing fee of \$21 is enclosed. Thank you for your assistance.

Sincerely,

Mary A Oster

Mary Ann Oster
Research Consultant

Enclosures

18976-1K

Accounting Dept - Mary A Oster

18976-K

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PARTIAL RELEASE

This Partial Release is dated as of the 14 day of December, 1994, by NORWEST BANK MINNESOTA, NATIONAL ASSOCIATION (the "Secured Party") to and for the benefit of NORRAIL, INC. (the "Owner").

The Owner entered into a Security Agreement with the Secured Party dated June 24, 1994 (the "Security Agreement"), which Security Agreement was filed and recorded with the Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act on September 8, 1994 at 3:45 p.m. and was assigned recordation number 18976.

The Security Agreement covers, among other things, each and every railroad car of every type, kind, name or description now owned or hereafter acquired by the Owner.

The Owner has requested that the Secured Party release from the lien and security interest granted pursuant to the Security Agreement certain specified railroad cars and the Secured Party has agreed to do so.

ACCORDINGLY, the Secured Party hereby releases, terminates, discharges and satisfies its security interest in those certain railroad cars identified and described below:

NRLX90105	NRLX90131
NRLX90106	NRLX90132
NRLX90107	NRLX90133
NRLX90108	NRLX90134
NRLX90109	NRLX90135
NRLX90110	NRLX90136
NRLX90111	NRLX90137
NRLX90113	NRLX90138
NRLX90114	NRLX90139
NRLX90115	NRLX90140
NRLX90116	NRLX90141
NRLX90117	NRLX90142
NRLX90118	NRLX90143
NRLX90119	NRLX90144
NRLX90120	NRLX90145
NRLX90121	NRLX90146
NRLX90122	NRLX90147
NRLX90123	NRLX90148
NRLX90124	NRLX90149
NRLX90125	NRLX90150
NRLX90126	NRLX90151
NRLX90127	NRLX90152
NRLX90128	NRLX90153
NRLX90129	NRLX90154
NRLX90130	NRLX90155
	NRLX12309

The Secured Party's security interest in property of the Owner not described above shall remain in full force and effect.

IN WITNESS WHEREOF, the Secured Party has executed this Partial Release of the day and year first above written.

NORWEST BANK MINNESOTA,
NATIONAL ASSOCIATION

By [Signature]
Its Vice President

STATE OF MINNESOTA)
) ss.
COUNTY OF HENNEPIN)

The foregoing instrument was acknowledged before me this 14 day of December, 1994, by Andrew A. Christensen, the Vice President of Norwest Bank Minnesota, National Association, a national banking association, on behalf of such association.

Kristen K. Koppelman
Notary Public
MKK11ABA.WP5

NOTARY PUBLIC - MINNESOTA
HENNEPIN COUNTY
My Commission Expires Sep. 1997